



**SELF-DETERMINATION LOCAL ADVISORY
COMMITTEE MINUTES**

Approved 7/12/2021

Date: Monday, June 7, 2021

Start Time: 7:00 pm **End Time:** 8:30 pm

Location of This Meeting: Zoom- no physical meeting location

Location of the Next Meeting: Zoom-no physical meeting location

ATTENDEES:

Committee Members Present: Co-Chair Irene Litherland, Co-Chair Melissa Crisp-Cooper, Vi Ibarra, Arthur Lipscomb, Dianne Millner, Neil Jacobsen, Jocelyn Manalac, Morena Grimaldi, Pamela Baird, Pei Wang

Committee Members Absent: Sandra Coss

RCEB Staff Present: Jenifer Castaneda, Lisa Kleinbub, Ronke Sodipo, Jairo Guiza

SCDD Staff Present: Sheraden Nicholau

Guests: Will Sanford, Peter Kangas, Kishan Sreedhar, Ericka Gonzalez, Paula Senigar, Sabrina Kappe, Helen Reese, Veronica Poon, Srivasavi Kandalam, Mark Polit, Alan Smith, Anne Chen, Jenny Zegarra, and Gail Cranshaw.

Agenda Item: Welcome, Designate Minutes Taker, Chat Monitor and Introductions

Committee members and guests all introduced themselves. Vi volunteered to take minutes.

Agenda Item: Consent to the Minutes from May 3 and May 19 Meetings

M/S/C "The committee moves to approve the May 3 and May 19, 2020 minutes as submitted" [Ibarra/Wang] Passed unanimously.

Agenda Item: Reports from Co-Chairpersons

Melissa will be attending the June 22 Statewide advisory committee meeting. Irene reminded the group that the Statewide meeting is open to anyone interested in attending. The co-chairpersons have been meeting with the chairs from neighboring advisory committees to determine how to partner on projects using DDS funds.

Agenda Item: Update from Regional Center: see summary report attached.

Orientations are being scheduled in June and July; dates are not finalized yet. They will be posted on rceb.org once they are scheduled. If people are interested in getting updates, they should sign up on the interest list at <https://www.rceb.org/resources/self-determination/interested-in-self-determination/>.

Agenda Item: Update on State Budget

Lisa reviewed the trailer bill language that has been proposed. This could change before it is passed.

- Statewide roll out of SDP will be on July 1
- There is some language to set standards for Independent Facilitators and Financial Management Service agencies
- A statewide orientation may be required, rather than each regional center offering their own
- Case managers will help clients apply for Medi-Cal/Medicaid waiver if they are eligible to do so
- There is language around cost effectiveness of services, with budgets over a certain dollar amount needing to be reviewed by DDS
- Regional centers are to designate a liaison to their local advisory committee
- Advisory committee membership must be reflective of the community served

Lisa also discussed some of the proposals in the May Revise, which include:

- Establishing provisional eligibility for 3- and 4-year-olds
- 1:40 caseloads for clients with little or no POS authorizations
- performance incentive program for regional centers including reducing caseload ratios starting 2022.

Joint Legislature Budget

- Includes money to implement the Rate Study
- Funding for social recreation and camp

Agenda Item: Update on Use of Year 1 Funds from DDS

- a. **Coaching Update:** There has not been much change from last month. One person receiving services has transitioned. The committee explored if we would like a more in-depth report from the coaches, likely one check in from a coach at an upcoming meeting(s). The committee would like to hear such a report at future meetings when time on the agenda would allow for it. There are currently approximately 26 coaching 'spots' that we had allocated funding for that have not yet been used. The committee discussed offering them to people coming into SDP after July 1 but decided to first ask the regional center to do more outreach regarding this as an option for the those who are currently in the process but have not yet made the transition.
- b. **Recording IF Training Subcommittee Update:** English and Spanish are complete and ready to post. Cantonese is being finalized. We have also received a proposal for translation to Vietnamese.

Agenda Item: Update on Year 2 Funds from DDS

- a. **Results of Committee Votes on Priorities and Funding:** The committee members reviewed various projects proposed for funding and voted to prioritize them. This resulted in three options on how to allocate the funds. The majority vote was to go with the third option, which included funding the largest number of projects.
- b. **Next Steps:** The chairpersons will be in touch with committee members to identify how each member will assist with implementation.

Agenda Item: Update on Transition Process Guideposts Work Group

The group is still working to put final touches on the document they have been working on.

Agenda Item: Input on Future Agenda Items

- In response to the survey data showing that many selectees said their case manager has not been helpful in their transition to SDP, we would like to better understand case managers’ familiarity with the program and how they can encourage and support a successful transition.

Agenda Item: Public Comment and Announcements

Coaching has not been fully taken up by selectees who are eligible to receive the service, and only a relatively small number of selectees has made the transition to SDP. How will doing more of the same improve outcomes? Irene shared that some of the coaching proposals last year included other ways to provide support rather than just one-on-one as our committee had requested. We expect coaching in the coming year will be structured differently and might be better suited to meet the needs of those going through the process.

2021 Meetings
July 12
August 2
September 13
October 4
November 1
December 6



SELF DETERMINATION PROGRAM

Total Participants Successfully Transitioned into SDP: 35

***The following information reflects Participants currently actively in progress to complete transition. Currently Active: 146 Participants.**

***Orientations:**

- **141/ 144 Participants completed Orientations**
 - **3 remaining-all English Speaking**

***Person Centered Plan Completed:**

- **3 in May 2021**

***Individual Budgets:**

- **4 Drafted in May 2021**
- **120 Drafted total**

***Spending Plan Completed:**

- **5 completed May 2021**

Paused further Progress due to COVID-19

- **0 Paused in May**
- **12 Paused Total**
- **0 new Non Active**
- **3 “reactivated”**

Completed Transitions

- **3 in May 2021**
- **Total includes 2 renewals (2nd year in SDP)**
- **Total includes 2 SDP Coaching Recipients**

***Queued to Transition**

- **6 for month of July**
 - *those slated for June start date postponed to July, 4 were school aged and 2 adults (non-school age)**

*Orientations are reported accounting only for active Participants. This report does not reflect Orientations completed by Participants who are inactive.

*Person Centered Plans are reported accounting for Participants who have expressed they wish a Person Centered Plan. This report does not consider active participation in SDP soft roll out as a desire to have a Person Centered Plan completed.

*Individual Budgets are reported accounting only for active Participants. This report does not include Individual Budgets that were drafted for inactive Participants.

* Spending Plans are reported accounting for Participants who have Spending Plans completed, submitted, and reviewed by RCEB only. This report does not reflect Spending Plans in progress.

*Queued to Transition are reported for Participants who have expressed they would like the Transition on the start date indicated .All Participants reported need a) certified Individual Budget, b) completed Spending Plan c) Signed IPP Signature Page and Person Centered IPP report submitted for a complete transition.

**Non-active: Total non-active since initial DDS selection: 54

<p>BASED ON TOTAL NON-ACTIVE Lives in ICF, does not want to move – 3 Current services meet needs – 24 Too much work, currently overwhelmed - 16 Didn't sign up/didn't know what SDP is – 5 Transfers out – 9 Deceased- 1</p>
